Getting started with Paid App Marketing



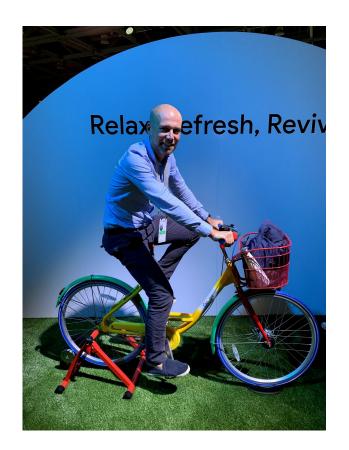
Christa Chen, EMEA App Partnerships Manager, Google



Karl Pae, CEO, ePPC

Me:

- Head of ePPC
 - Performance marketing agency founded in 2013
 - Google App Partner Agency
 - Google International Expansion Partner
 - Google Premier Partner
- Google Certified Trainer
- Account Manager @ Google EMEA HQ in Dublin (2008-2013)
- Love bikes





About Christa:

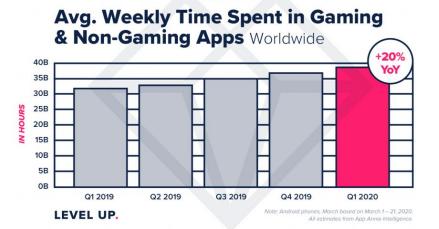
- EMEA Apps Partnerships Manager, Google
 - 3 ½ years in Dublin
 - Started off by working with
 Performance Agencies in Germany
 - Managing app agency partnerships in Central and Northern Europe
- Worked in Shanghai for 3 years for Big 6 network and independent advertising agencies





What are people doing currently? Q1 time in apps

- Time in apps is up 20% (Android)
- 30% more in Italy for non-gaming



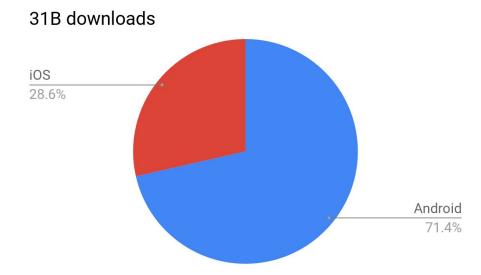






What are people doing currently? Q1 downloads

- 31B new app downloads (+15% increase)
 - Google Play +5%
 - iOS +15%
- Health & Fitness: +40%
- Education: +35%
- Business: +30%

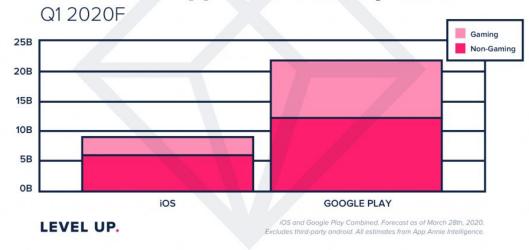




What are people doing currently? Not only gaming!

- On Google Play non-gaming apps accounted for 55% of all downloads,
- On iOS it was 65%

Worldwide App Downloads by Store





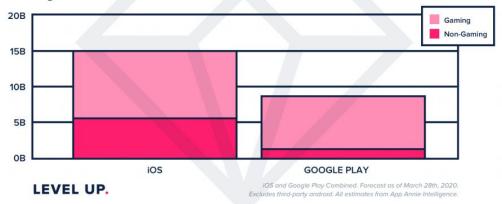
What are people doing currently? Q1 spend

- Consumers spent over \$23.4B
 through the app stores (+5%)
- Gaming is the main area for spend:

- iOS: 65%

- Google Play: 85%

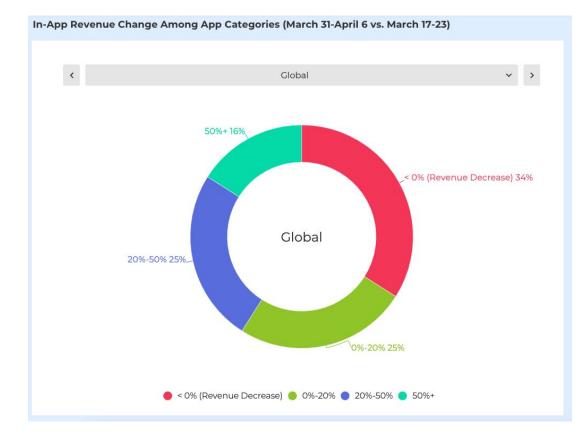
Worldwide Consumer Spend by Store Q1 2020F





Most apps are winning

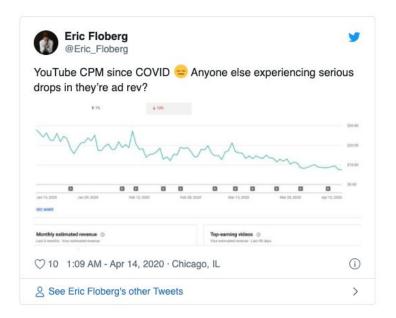
- 66% of app verticals have seen an increase in in-app revenue

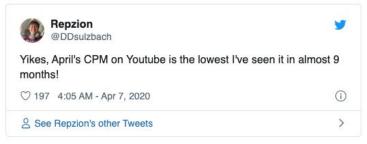




What are people doing currently?

- YouTube traffic is up 15%
- YouTube CPM-s have dropped 15-60%

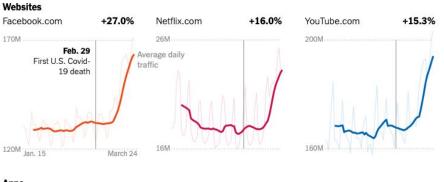


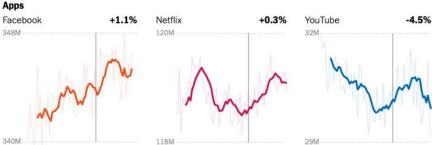




What are people doing currently?

- YouTube traffic is up 15% (on app -5%)
- YouTube CPM-s have dropped 15-60%
- Facebook traffic is up 27% (+1% on app)





Note: Averages are calculated with traffic numbers from each date and the six days preceding it in order to smooth out weekly variations (recreational internet use, for example, often spikes on the weekends). Percent change is from the average on Jan. 21 to the average on March 24. Daily app traffic is measured in sessions — the number of times the app is opened — and one user can have multiple sessions in a day. • Sources: SimilarWeb, Apptopia

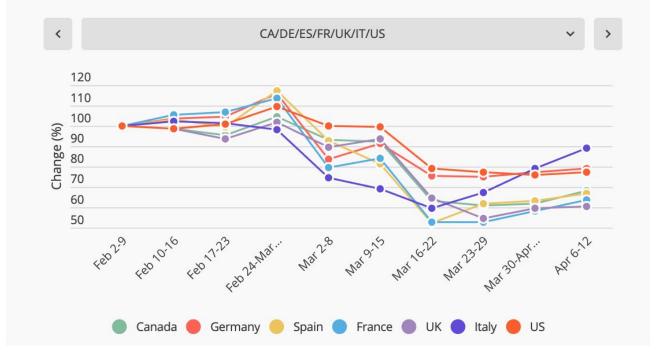


Cost is down everywhere!

 CPV-s and CPM-s are down by up to 60% both in Google and Facebook

CPM by Country

It's not just that different countries are hit differently. The timing of the response, coupled with its severity is influencing CPM changes week to week.





Main channels:

- Google App Ads
- Facebook ads
- Apple Search ads



You need Tracking before you start!

- Google App Ads: Google Play downloads on Android can be tracked without a tracking provider.
- Apple Search Ads: iOS installs can be tracked without a tracking provider.
- iOS and Android event tracking require a link with Firebase or some other App Analytics provider (MMP or Mobile Measurement Partner).
- Check out Firebase, Branch, Appsflyer, Adjust etc.





Google App Ads: You need to lose control

Targeting is **fully automatic**: you only set the language, location, budget, bid and creatives (text, image & video)

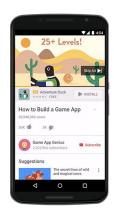
 No keywords, no placements, no in-market audiences etc

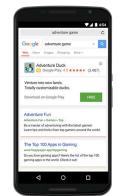


The Day I Lost Control...



Google App Ads: How it works











Drive people to your Google Play or App Store listing when they are:

- searching for your keywords related to your app on Google Search, Search Partners or Google Play
- Browsing Google Display Network sites
- Using other apps who have ads enabled
- Watching videos on YouTube
- And more



Tip 1: Have in-app events in place.

49%* of apps are uninstalled within 30 days and 47% of these happen within 24h after installing.

*Android 60% and iOS 30%





Tip 2: Have patience.

Results can be very bad at first as the robots are learning.





Tip 3: Group multiple countries together so you can get more data points

If you have enough data: 10x budget of your CPA, go for in-app actions. Otherwise start with installs.





Tip 4: Target English language and target ads in English across the world.

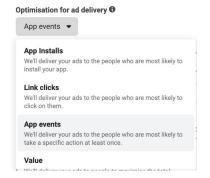
The competition in non-English speaking countries is lower than in English speaking countries





Facebook ads: How it works

- Show ads in the Facebook news feeds/Stories,
 Instagram feed/stories and FB audience network
 sites to drive downloads from Google Play or App
 Store
- Optimize for installs or in-app events

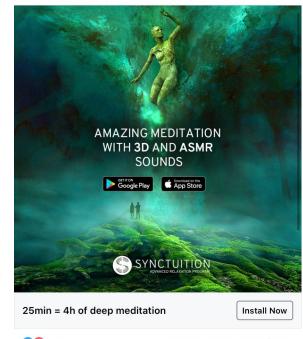




What happens when a meditation program takes 10 years to develop, which includes 150 of the world's leading musicians?

...

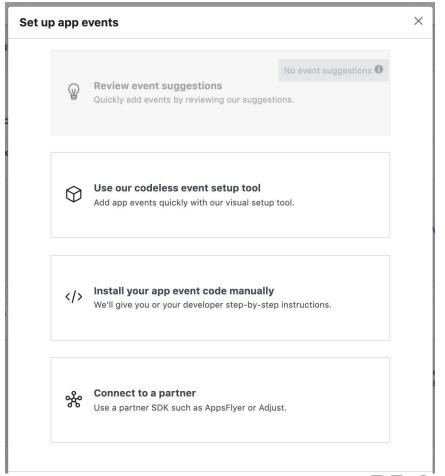
Where sound engineers traveled to 2000 exotic locations all over the world to create 80 unbelievable sound journeys, unlike anything... Continue reading





Facebook ads Details:

- Targeting: same as for normal Facebook campaigns
- Assets required: text, image, video
- Tracking requires Facebook SDK or link with Adjust, Appsflyer, Branch or others (doesn't work with Firebase!)
- Again make sure to optimize for events!





Apple Search Ads How it works:

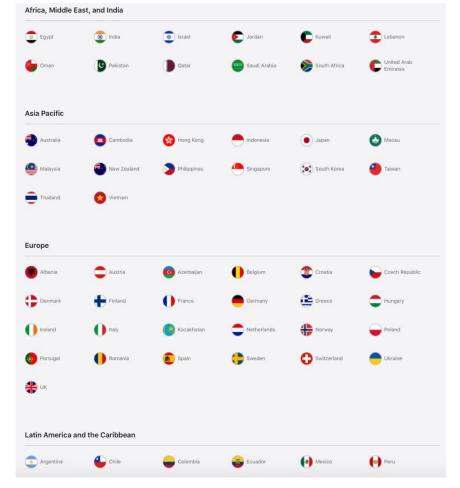
- User searches for the keywords you have chosen in the App Store
- They see your ad and click into the App Store listing





Apple Search Ads

- Targeting:
 - 1) Keywords
 - 2) Search Match automatically matches your ad to relevant user searches
- No need for extra creatives your ads are automatically created using the metadata and imagery you crafted for your App Store product page
- No extra action needed to track installs.
- In-app activity can only be tracked through a MMP. LAT installs only available in Apple Ads UI.





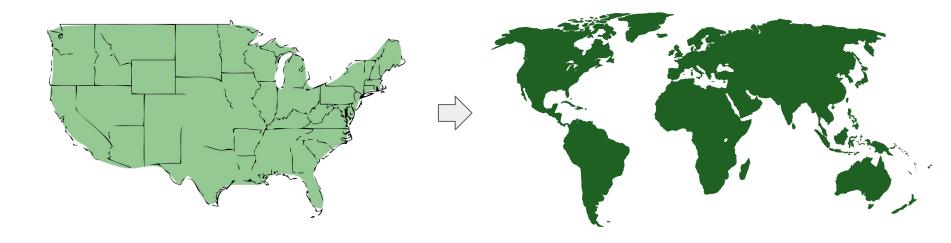
Case study: Synctuition

- Meditation app that was developed over 10 years
- Highly competitive vertical.
 There were more than 1300 meditation apps already in 2017.
- Main competitors Calm & Headspace
- Try it it's like a spa break for your mind!





The goal



The goal - grow fast but with a positive ROI

First steps - cheap installs. Soon the focus moved to cost per free trial activation



Process

- 1. We mapped all the different channels
- 2. Set up the tracking
- 3. Launched USA campaigns
- Found the best creative themes that worked
- 5. Gradually increased budgets for the most profitable campaigns
- 6. Expanded internationally
- Remarketing App engagement beta to close the loop
- 8. Facebook campaigns were up next





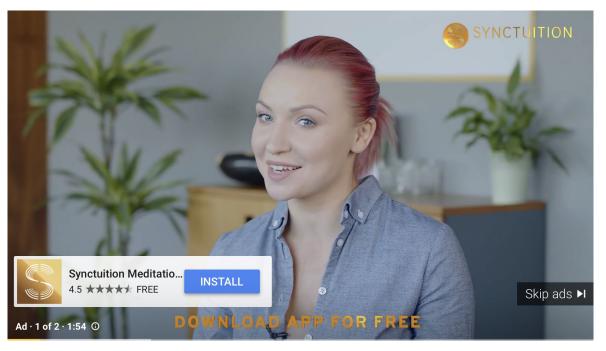
Growth in FB took longer time and we didn't succeed at first:

- Initially, we ran App install campaigns on lower budget, without having proper events being set-up
 - Letting FB optimize for installs got us cheap installs, but not many in-app events (poor quality of users)
 - Every time we increased the budget, the results took a plunge for the worse
 - Made different experiments with the creatives and got some learnings but made a decision to pause until we get SDK implemented with the correct events.
- Got the SDK implemented and started again.
 - Optimizing for App events made a major difference!
 - We could finally let the powerful FB algorithm do its thing and optimize for the best users
- 3. Found the best creative combinations that worked
 - What worked the best in Google Ads didn't work in Facebook. (people have a different mindset when watching a video in YT vs in FB
- Increased budgets every week, expanded internationally and continued testing



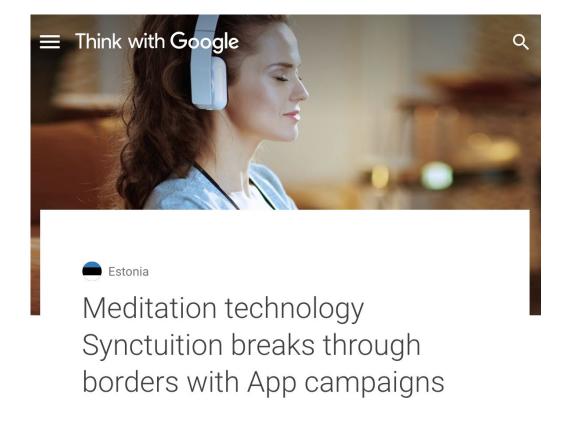
Results:

- 3 million users
- Top 5 in mediation apps in the US
- Investor interest from all around the world
- Still profitable





Read more on Think with Google.

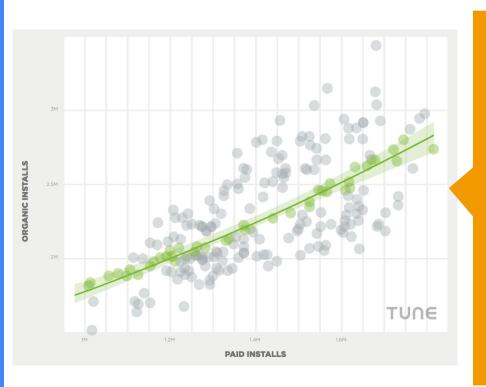


October 2019 / Local Case Studies



Google App Campaigns -How to get started

How do paid app installs impact organic downloads?



1.5x

additional organic installs per paid install

(
App Store		Android			
CATEGORY	ORGANIC MULTIPLIER	CATEGORY	ORGANIC MULTIPLIER		
Entertainment	0.9	Adventure	3.6		
Games	5.4				
Lifestyle	5.2	Arcade	1.5		
Social Networking	4.8	Business	1.6		
Sports	1.5	Card	1.4		
Utilities	3.9	Casino	2.1		
	5.4				
Music & Audio			6.1		
Personalization			0.2		
Racing			13.3		
Shopping			1.0		
	0.6				
Tools			0.3		
Transportation			16.6		
Travel and Local			1.6		
	7.2				

Why should web businesses promote their app?

Positive impact on bottom line

More frequent visits

Lower service costs

Longer session times

Higher customer lifetime value

Higher cust. loyalty

Sustainable CPAs

Competitive CPIs

. . . .

Stronger position vs. competition

Assure awareness

Capture market share

Reach cust. directly

. . .

Beneficial in light of organic uplift

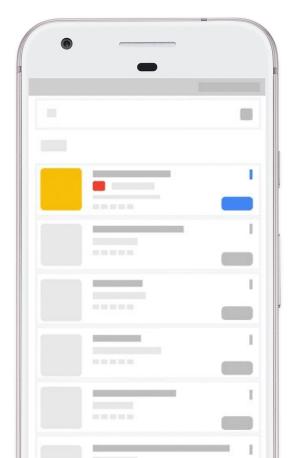
Search incrementality

Better app rankings

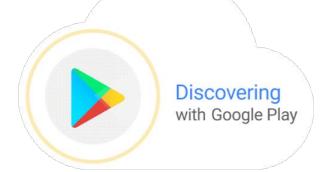
Higher organic installs

. . .

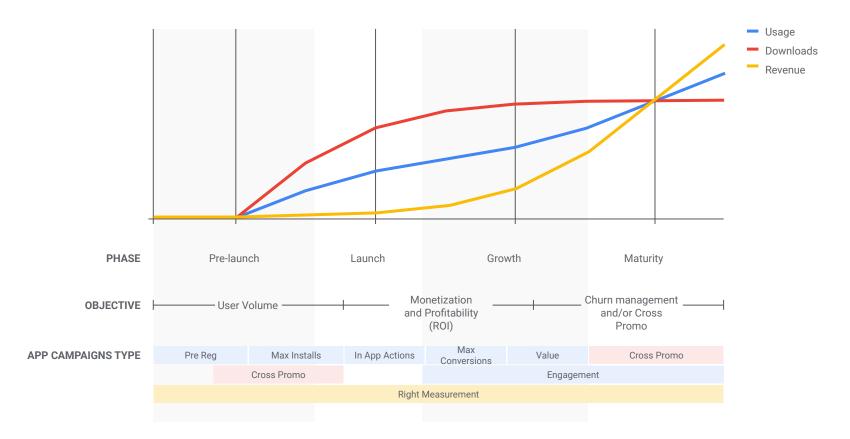
Why Google App Campaigns?



Connect with the right user, at the right time... with ease



App Campaigns helps you across the App marketing lifecycle



Best practices to follow in App Campaigns

App Measurement & Tracking

Recommend implementing
Firebase or 3P (Adjust,
Appsflyer, Tune, Kochava,
Branch etc.) for event and
conversion tracking in app
campaigns. Track all events
along the user funnel

Creative Strategy

Recommend maximizing the asset inventory to ensure user reach and efficient tCPA performance in app campaigns, utilising ad groups feature for creative theming

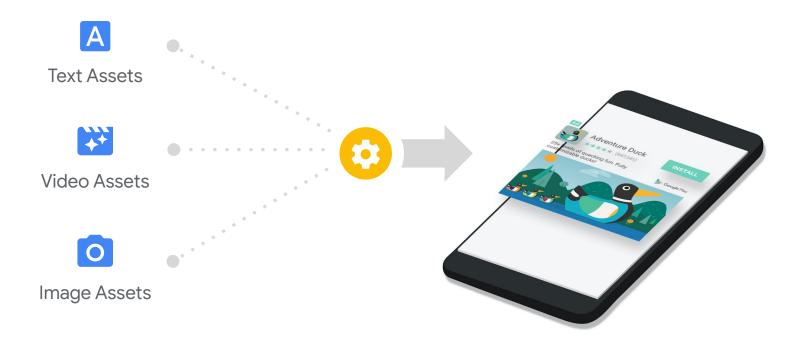
Sufficient Data & Time

Providing sufficient events
data to app campaigns to
ensure scalability; minimum
100 installs / day or 10 events /
day in app campaigns should
be the performance target

Creatives play an integral part in succeeding with App Campaigns



Assets are the new building blocks for ad creatives

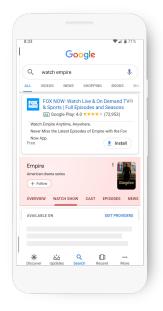


Shifting to an Asset Mindset in Google App Campaigns

Serve via ad formats depending on network and inventory across all Google properties

Input (Asset)	Text	Video	Image	HTML5
Output (Ad Format)	»GDENM	▶© N	₽ C DN	GDN
	Play Homepage	YouTube TrueView	YouTube Native	AdMob Interstitial
	Play Browse	AdMob Rewarded	Mobile Web	AdMob Square
	Play Search	AdMob Native	AdMob (all sizes)	AdMob Banner
	Search Ads	AdMob Portrait	AdMob GIF	
	YouTube Native	AdMob Square		
	Gmail App Install	AdMob Landscape		
	AdMob (all sizes)	Mobile Web		

Diverse assets power better ads









Text

Portrait Video

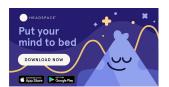
Landscape Video

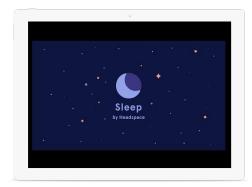
Landscape Image

Create different ad groups for different audiences

App Campaign #1 | Bid: A | Budget: B

Ad group theme #1
Meditation for sleep





Ad group theme #2
Meditation for stress





Ad group theme #3
Generic





Asset Coverage #ProTips

320x480

480x320

Priority Image Dimensions

320x480 (Portrait Interstitial)

480x320 (Landscape Interstitial)

300x250 (Square)

1024x768 (Tablet)

768x1024 (Tablet)

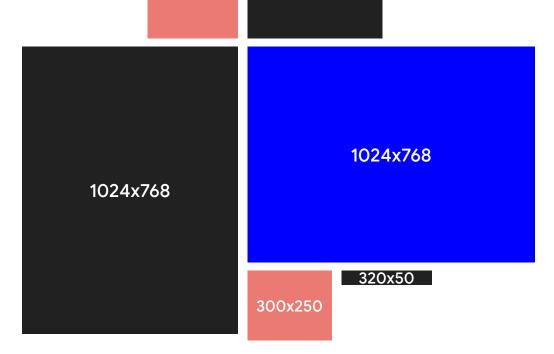
320x50 (Banner)

1200x628 (Landscape Image)

728x90 (Leaderboard)

300x50 (Banner)

320x100 (Banner)



Rebellion Pay fully utilizes image & video assets, sees 8x increase in daily registrations

Raballion

Rebellion Pay Madrid, Spain · rebellionpay.com



The challenge

Rebellion Pay is a Spanish fintech company, with an international character that was born with the aim of changing the status quo. Rebellion Pay offers people (mainly between 16 and 25 years old) financial services with language and tone that is very different from what traditional banks tend to offer

Rebellion Pay's challenge was to increase awareness of its app, and increase the number of registrations while maintaining a stable CPA

The approach

Rebellion Pay's goal was to target 16-24 years old users. The Google team guided the client through a creative workshop to help get more out of their tCPA campaigns. During the workshop. Google discussed the importance of using the correct assets to attract the right audience. As a result, Rebellion Pay updated their image and video assets to portray people, activities, and benefits that resonated better with their younger target audience.

The results

As a result of updating their creative assets, Rebellion Pay saw a 57% decrease in CPA for Android. Daily registrations increased 8x. The registration rate saw an 18% boost.

"We have seen great results since we started to use AC, thanks to a combination of the Creative Workshop & the bidding strategy based on in-app actions. We not only impacted the correct audience, but we also drove high volumes of installs, and kept the cost per in app conversion under control."

-Miguel Rovira, Mobile Marketing Manager, Rebellion Pay

57%

Decrease in Android CPA

Increase in daily registrations

18%

Boost in registration rate

About Google Ads: Google Ads is a digital advertising solution for businesses of all sizes. Whether you're a small business owner or enterprise marketer, Google Ads delivers reach, relevance and trusted results to help you grow your business. Learn more at ads.google.com/home.

© 2019 Google LLC. All rights reserved. Google and the Google logo are trademarks of Google LLC. All other company and product names may be trademarks of the respective companies with which they are associated



Some questions to ask yourselves:

- What are the goals you want to achieve with app promotion?
- Who are your target customers that you attract to the app and what actions will those users take?
- Do you have an estimate of how many downloads per month you need to reach, how many actions from those downloads do you expect?
- What is the <u>total</u> monthly budget you have available to tackle this challenge?
- What tools (tracking provider) are you using (Firebase, Adjust, AppsFlyer, Tune, Branch etc.)?
- What is *your* biggest challenge in reaching these consumers?

Next webinar on Paid App marketing optimization:
May 5 at 16.00 CET

Questions?

karl@ppc.ee eppcdigital.com/app-marketing

